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Matter Technical Overview

Outline

- **Matter Overview**
- **Key Features**
  - Fabric and Multi-Admin
  - Commissioning
  - Data Model
  - Interaction Model
  - System Model
  - Security
  - Device Attestation
  - DCL
  - OTA Upgrading
- **Q & A**

Matter Overview

Matter Overview (1/8) - Current Landscape of IoT Industry

Consumers

- Extremely hard to mix and match the product they want with their preferred ecosystem
- Very difficult to change once selected

Developers

- Developers are forced to pick what ecosystem integrations they support and often need to ship multiple SKUs for all connectivity standards
- Need to learn different IoT technologies and ecosystems

Retailers

- Too difficult to provide expert advice to answer consumer questions
- High return rates due to interoperability issues

Matter Overview (2/8) - Unifies IoT Connectivity

- **Project CHIP rebranded to Matter**
  - Driven by over 220 CSA member companies, including the largest ecosystem brands like Apple, Google, Amazon, SmartThings,…
  - Solves interoperability between ecosystems
  - Reduces IoT complexities for product developers
  - Simplifies setup & control user experience
  - Leverages the Zigbee cluster definitions to provide large offering of device support
  - Native IP support to allow connectivity to any IP device

matter

Platinum Sponsor

Google, NORDIC SEMICONDUCTOR, SILICON LABS, Schneider Electric, COMCAST, somfy, IKEA, amazon, SAMSUNG SmartThings

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Silver Sponsor

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Matter Overview (3/8) - Matter's Vison

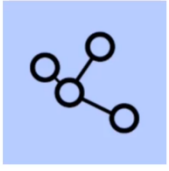
Consumers
- More consistent set up experience
- Multi –Admin works across & with multiple ecosystems

Developers
- Develop once / deploy everywhere
- Community of support

Retailers
- Simplified purchasing experience
- Minimized returns

Simplicity

Easy to purchase and use



Interoperability

Devices from multiple brands work natively together

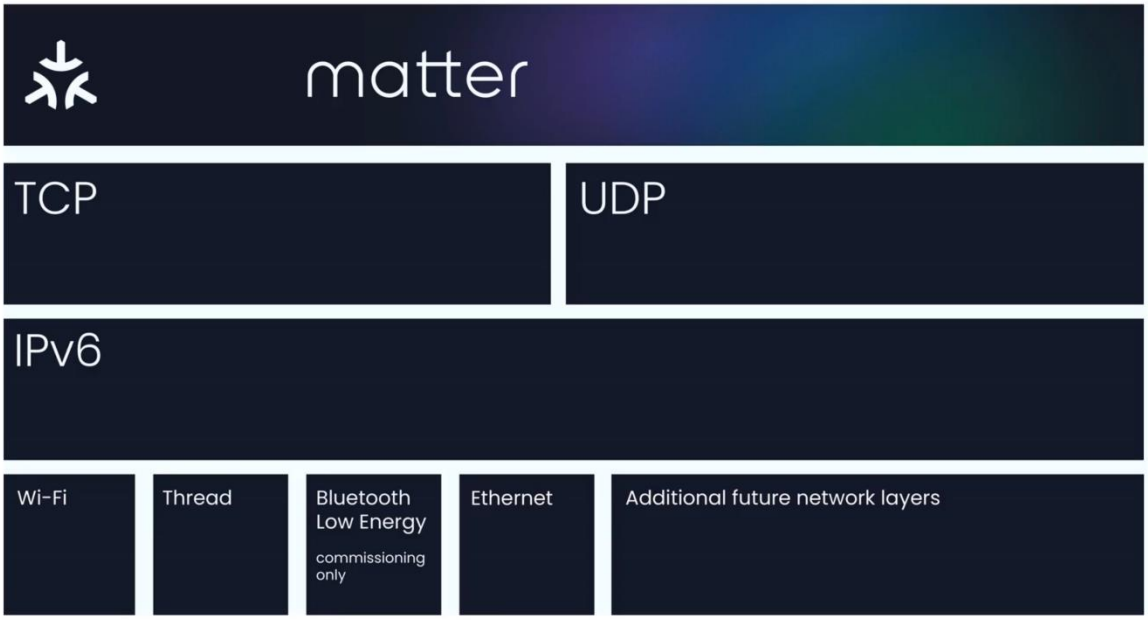
Reliability

Consistent and responsive local connectivity

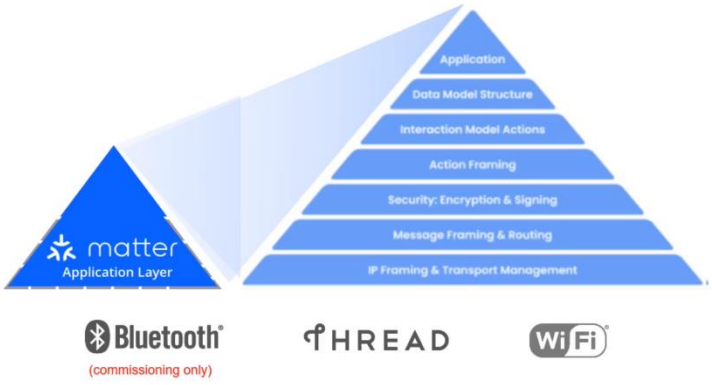
Security

Robust and streamlined for developers and users

Matter Overview (4/8) - Architecture



Matter Overview (5/8) - Layered Architecture



- **Common application layer + data model**
  - Interoperability, simplified setup & control
- **IP-based**
  - Convergence layer across all compatible networks
- **Secure**
  - AES-128-CCM encryption with 128-bit AES-CBC
- **Open-source development approach**
  - Based on market-proven technologies
- **Common protocol across device and mobile**
  - Extendible to cloud
- **Low overhead**
  - MCU-class compute, <128KB RAM, <1MB Flash

Matter Overview (6/8) - Network Topology

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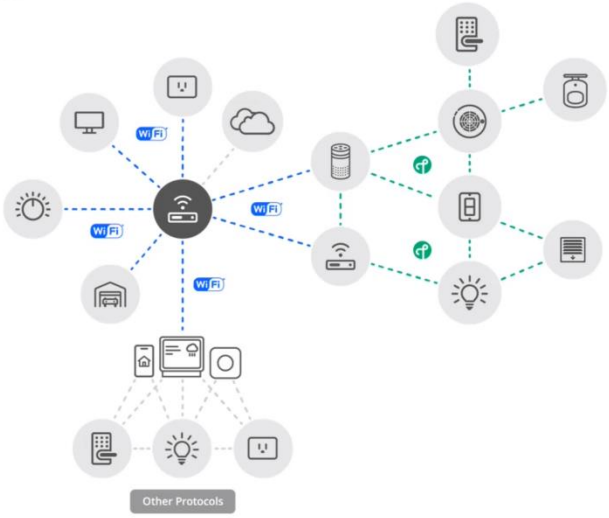


- Focus on Ethernet / WiFi / Thread
- BLE is used as the commissioning channel
- Thread devices connect to other IP networks through border routers
- Bridges can link to other protocols like Zigbee and Z-Wave

Matter Overview (7/8) - Matter Target Applications

Lighting, Electrical

HVAC Controls

Safety & Security

Access Control

TVs

Blinds/Shades

Access Points, Bridges

Scoping exercises for additional device types and use cases underway and continual.

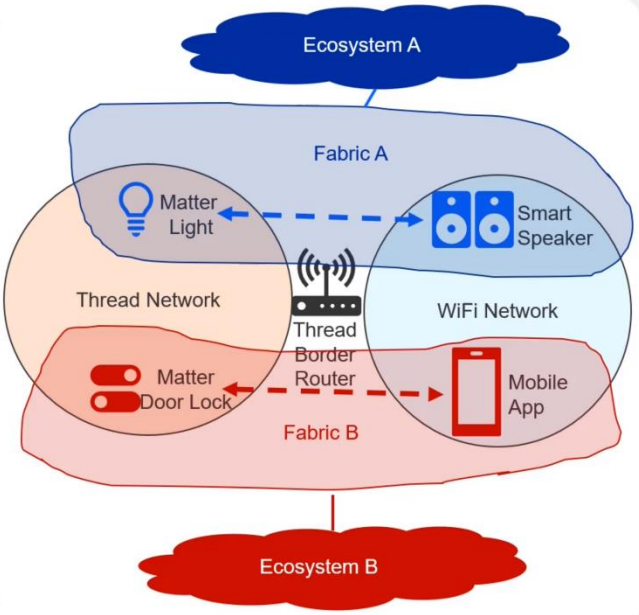
Matter Overview (8/8) - Schedule & Certification

- Matter logo is a seal of approval that devices will work seamlessly together today & tomorrow
- **Only** certified products can use the Matter name or logo. Test event participants who successfully completed the test events will be the first batch of certified products.
- **Only** members of the CSA will be able to certify their products once the Certification Program is released

Key Features

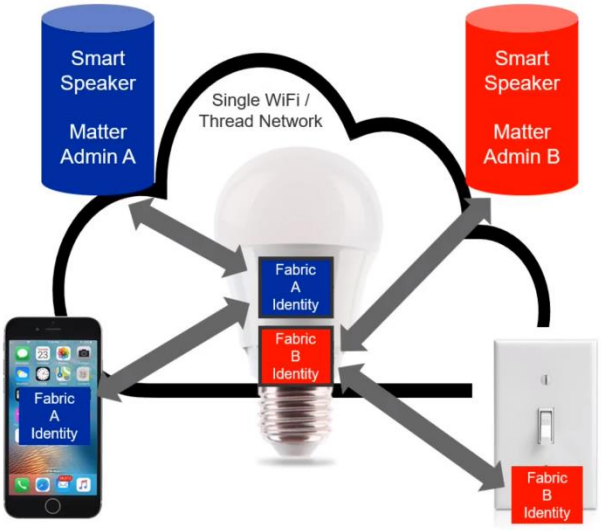
Fabric and Multi-Admin (1/2) - Fabric

- **Fabric**
  - A collection of Matter devices sharing a trusted root
  - A fabric is identified by a **fabric ID** which is a **64-bit number**
- **Node**
  - In a Matter fabric, each physical device is called a node
  - Each node is identified by a **node ID** which is a **64-bit number**



Fabric and Multi-Admin (2/2) - Multi-Admin

- Provides a means for multiple Matter Fabrics and their administrators to manage devices
- Each Matter Fabric can have unique root authority
- Devices must support multiple Matter Admins
- Matter admins dictate the access control lists for their Matter fabric, and thus the devices can access the device
- Example:
  - Matter Admin A can grant control privileges to Smart Phone on Fabric A
  - Matter Admin B can grant control privileges to Smart Switch on Fabric B
- Access Control is **separate** for both fabrics



Commissioning (1/5) - Overview

Supports two potential starting points

A. **Device already on the network**

B. **Device needs network credentials for WiFi or Thread (Requires BLE support)**

Handles these main commissioning flows

Commissioning Flow Name	Description
Standard	Device automatically goes into the commissioning mode on power-up. Beneficial for limited UI devices (e.g. Bulbs)
User Directed	Device only enters commissioning mode as initiated by the user. Helpful for devices that have user interfaces or that want to protect the commissioning mode from being initiated without user present.

Commissioning (2/5) - Sample Commissioning Flow (Part 1)

Commissioning (3/5) - Sample Commissioning Flow (Part 2)

5 Device Attestation

Check manufacturer certificate and device compliance

6 Install Operational Security

Install a commissioner root certificate, an operational certificate for device, and an ACL with list of administrators.

7 Configure Operational Network

Convey WiFi or Thread network credentials using Network Commissioning Cluster

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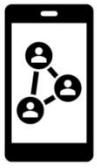
Commissioning (4/5) - Sample Commissioning Flow (Part 3)

8 Join Network



Device attaches to WiFi or Thread network

9 Discover Device on IP network

Controller discovers device using DNS and establishes a CASE session using newly configured security material.

10 Finalize

Inform Device Commissioning is complete
Performs any other application configuration

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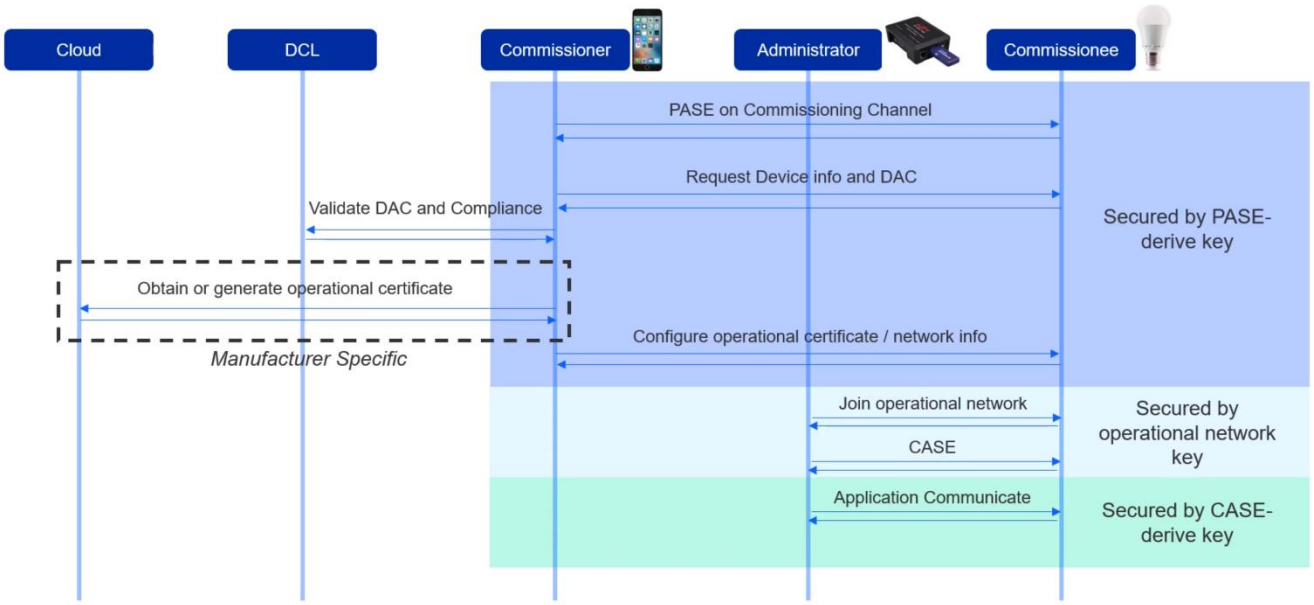
Commissioning (5/5) - Commissioning Flow Overall



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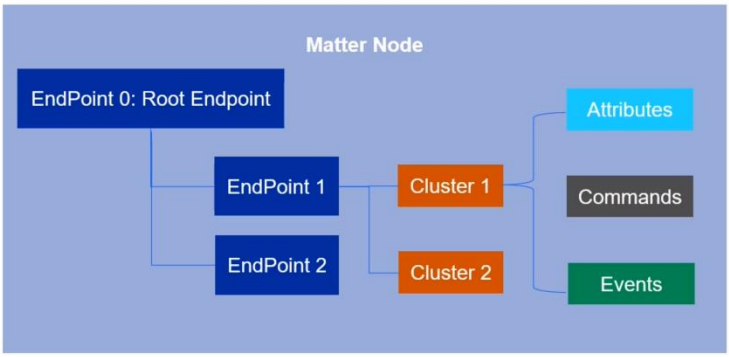
Data Model (1/4) - Overview

- **Leverages the dotdot Data Model**
  - Logic function unit is represented by endpoint
  - Specific functions are described by clusters
  - Interactions happen between local endpoints and remote endpoints in a client/server model

Note: Does ***not*** perfectly match Zigbee and was extended for new functionality needed by Matter



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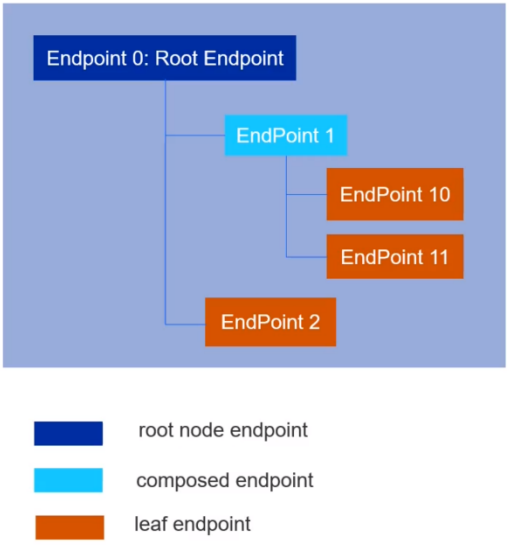
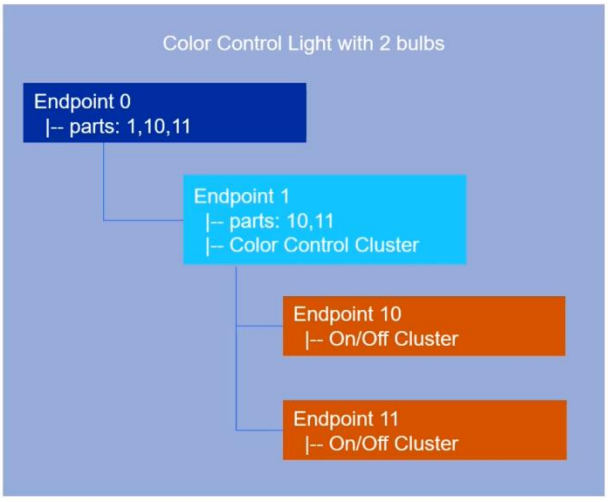
Data Model (2/4) - Endpoints

- Endpoints are logical device types that can be accessed within the same physical device
- Endpoint 0 is reserved as the **root endpoint**
- Endpoint 0 is **mandatory** for every device
- **Composed endpoint** could be used to implement composed device



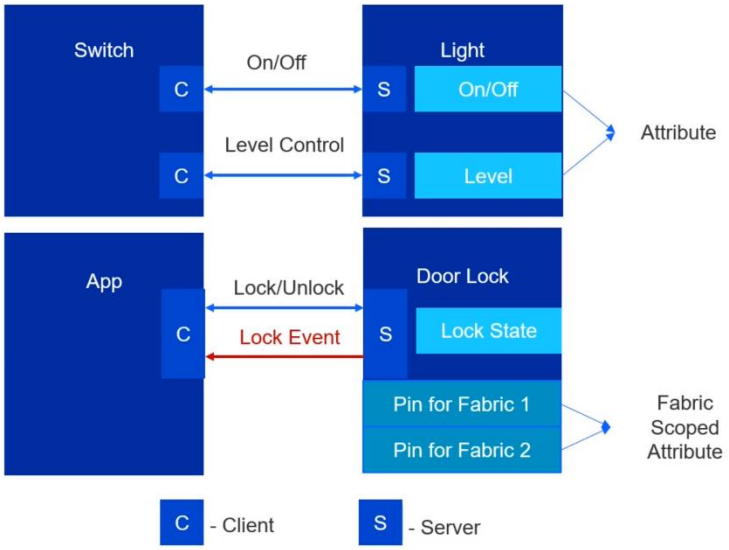
Data Model (3/4) - Composed Endpoint Example

- **Assuming the requirement is**
  - To develop a Color Control Light with 2 bulbs
    - Each bulb can be turned on/off independently
    - The color of the bulbs must be controlled together



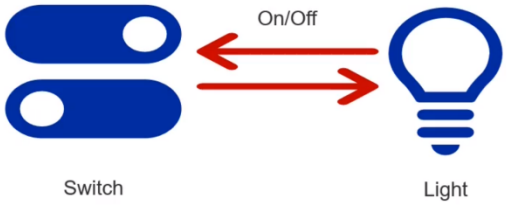
Data Model (4/4) - Cluster

- **Client/Server communication model**
  - Attributes
  - Commands
  - Events
- **Inherited from ZCL (Zigbee Cluster Library)**
- **Security related attributes are fabric scoped**

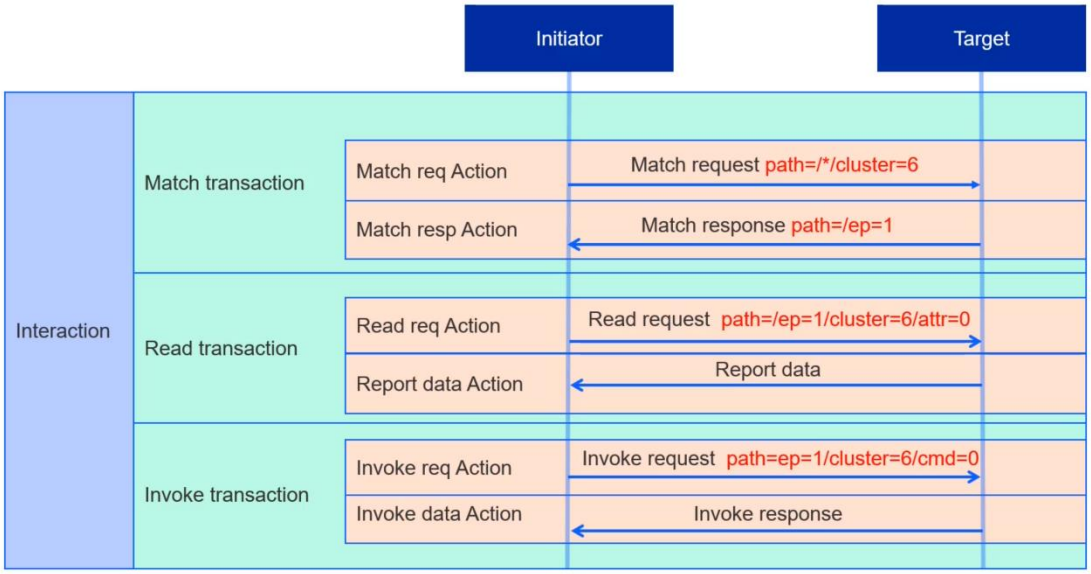


Interaction Model (1/2) - Overview

- **Path**, identify the data to operate
  - Attribute -- <endpoint><cluster><attribute>
  - Command -- <endpoint><cluster><command>
  - Event -- <endpoint><cluster><event>
- **Action**, a request OR a response from the initiator to the target node
  - Read request
  - Report data
  - Subscribe request / response
  - Write request / response
  - Invoke request / response
  - Match request / response
  - Timed request
  - Status response
- **Transaction**, a sequence of one or more actions
- **Interaction**, a sequence of one or more transactions

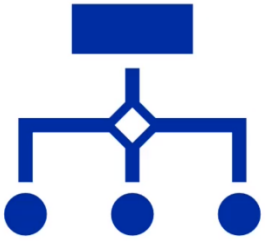


Interaction Model (2/2) - Example



System Model (1/8) - Overview

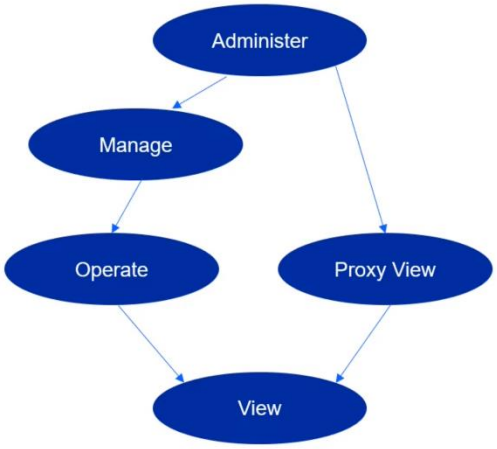
- **System Model**
  - Access Control Cluster
  - Descriptor Cluster
  - Label Cluster
  - Binding Cluster
  - Proxy
  - Bridge



Management Model

System Model (2/8) - Access Control Cluster

- **Describe the access control list of the Node**
- **Only present on endpoint 0**
- **User can control the privilege of accessing the endpoints, clusters of the current node**
  - Administer
    - Manage privileges, can read/observe/modify ACL
  - Manage
    - Can modify configurations except ACL
  - Operate
    - Can view and perform primary functions except ACL
  - Proxy View
    - Can read and observe all
  - View
    - Can read and observe except ACL

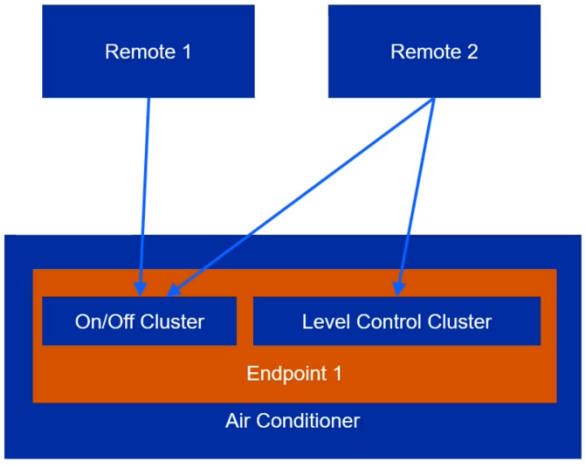


Access Control Privilege Levels

System Model (3/8) - Access Control Cluster Example

- **Assuming the requirement is**
  - Remote 1 can only turn on/off the air conditioner, but can't adjust the temperature
  - Remote 2 can turn on/off the air conditioner as well as adjust the temperature

```
ACL: [
  0: {
    FabricIndex: 0,
    Privilege: operate,
    AuthMode: CASE,
    Subjects: [node ID of phone 1],
    Targets: [
      endpoint: 1,
      cluster: "on/off"
    ]
  },
  1: {
    FabricIndex: 0,
    Privilege: operate,
    AuthMode: CASE,
    Subjects: [node ID of phone 2],
    Targets: [
      endpoint: 1,
      cluster: [
        "on/off",
        "level control"
      ]
    ]
  }
],
```



Access Control Cluster Example

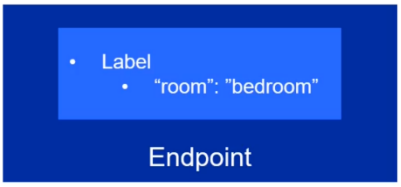
System Model (4/8) - Descriptor Cluster

- **Attributes**
  - Device type list
  - Server list
  - Client list
  - Parts list

System Model (5/8) - Label Cluster

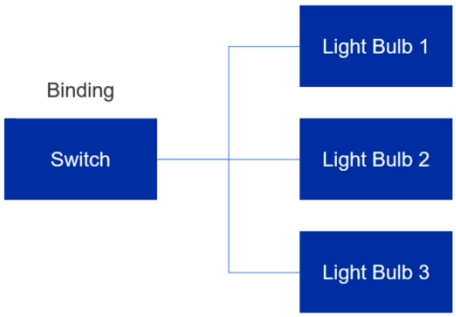
Provides a mechanism to tag the endpoints

- **Attribute**
  - Label list
- **Label list**
  - Label
  - Value
- **Derived Clusters**
  - Fixed label cluster– Read-only label
  - User label cluster



System Model (6/8) - Binding Cluster

- **Attribute**
  - Binding – it's a list of binding target
- **Binding target**
  - Fabric Index
  - Node / Group
  - Endpoint -- the remote endpoint
  - Cluster
- **The binding target could be a single endpoint or a group**



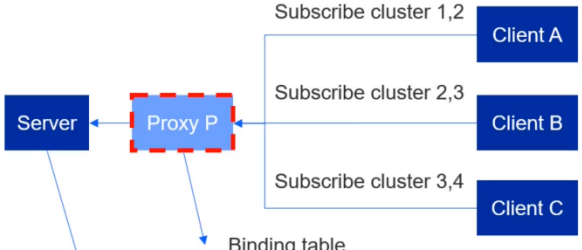
System Model (7/8) - Proxy

Subscribe with no proxy

Binding table

Cluster	Target
1	A
2	A
2	B
3	B
3	C
4	C

Subscribe with proxy



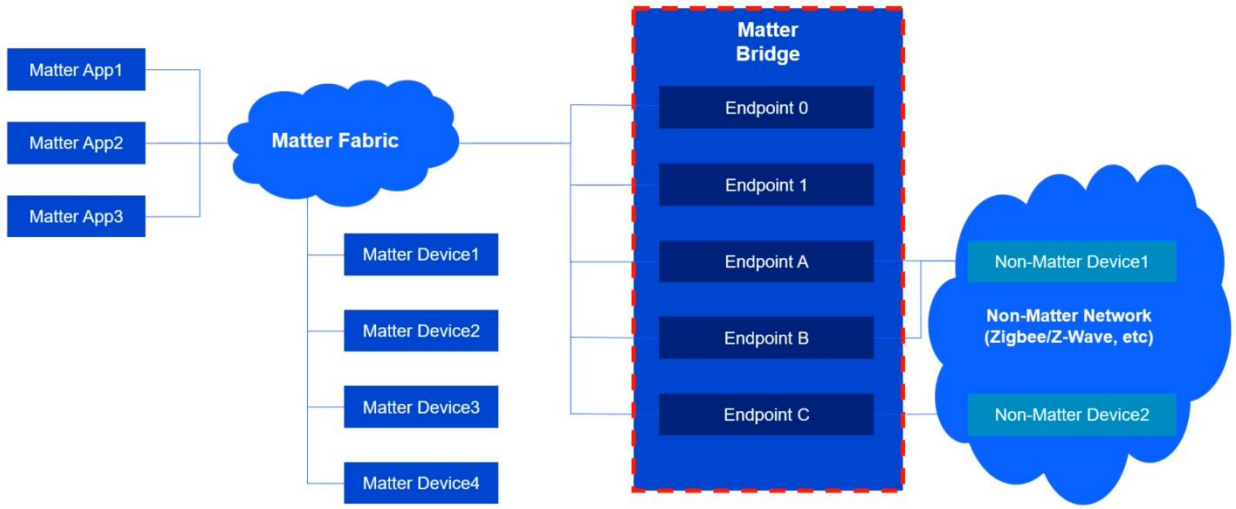
Binding table

Cluster	Target
1	P
2	P
3	P
4	P

Binding table

Cluster	Target
1	A
2	A
2	B
3	B
3	C
4	C

System Model (8/8) - Bridge for Non-Matter Devices



Security (1/4) - Principles

- **No anonymous joining**
  - Always requires “proof of ownership” (i.e. a device specific Passcode)
- **Device Attestation**
  - Every Device has unique identity that is authenticated by the manufacturer and verified through the CSA as a certified device
- **Operational Credentials**
  - When commissioned onto a Matter network every device is given unique operational credentials after verifying their manufacturer credentials
- **Network credentials are given only *after* device authentication**
  - WiFi network key or Thread Master Key are not given until device’s certificate is verified
- **Open standard and open-source software**
  - Open to third parties vetting the claims by examining the standard and auditing the source code

Security (2/4) - Cryptographic Primitives

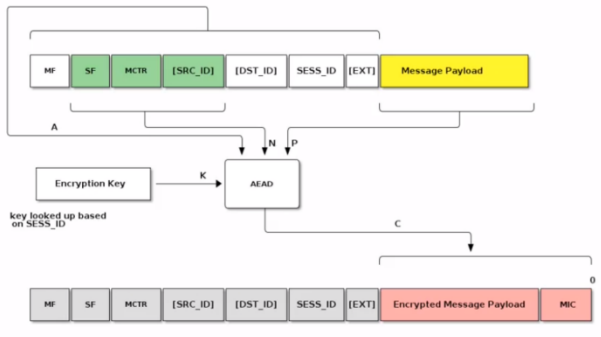
- SHA-256 is the hash algorithm
- HMAC-SHA-256 for message authentication
- NIST P-256 as public key ECC curve
- AES-CCM using 128-bit keys for message encryption

Security (3/4) - Cryptographic Functionality

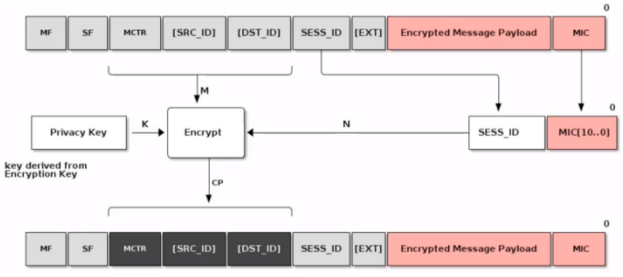
Certificates	Operational Identity	PASE Password authenticated session establishment	CASE Certificate authenticated session establishment
• Natively uses a CHIP TLV format but can convert to/from X.509 format	• All devices are given an operational certificate to prove their authorization on the Matter network (fabric) and securely identify them	• Used during initial setup to verify possession of the passcode by both commissioner and joining device	• Used during normal operation between controller and device to validate that both are part of the Matter network

Security (4/4) - Message Security

- **Confidentiality**
  - Message payload is encrypted by the **encryption key**

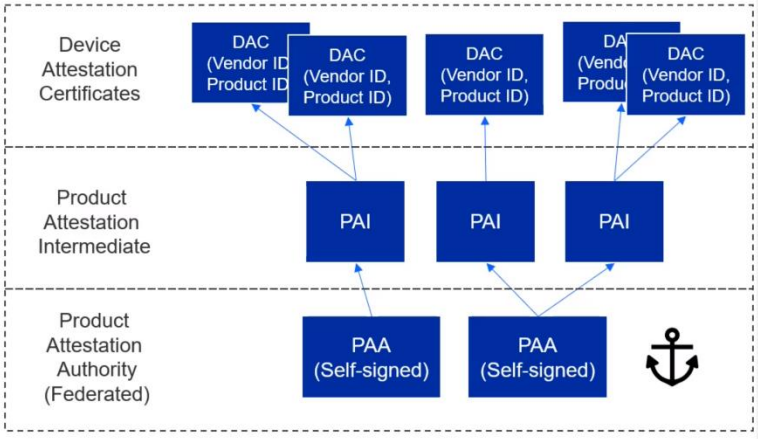


- **Privacy**
  - Addresses are encrypted by the **privacy key**



Device Attestation (1/2) - Device Certificates

- **Every device has a unique certificate that is signed by the manufacturer**
- **The hierarchy allows for a 3-level tier**
- **No single root CA across all devices**
- **During commissioning the device is challenged to prove possession of associated private key**
- **Certificate can be validated against the Distributed Compliance Ledger to verify device certification status**



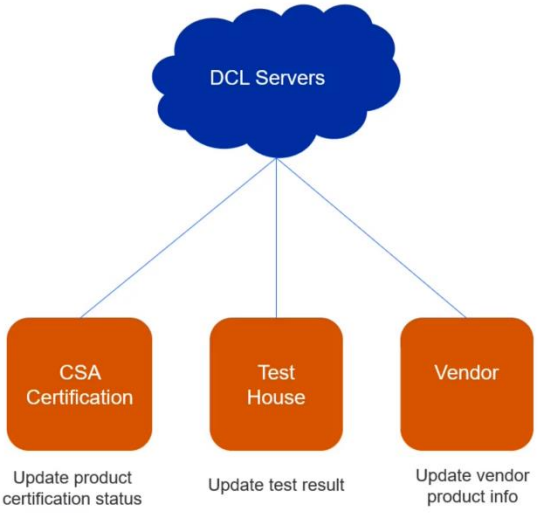
Device Attestation (2/2) - Checking the Compliance Ledger

DAC is retrieved & verified prior to device joining the Thread or WiFi network.

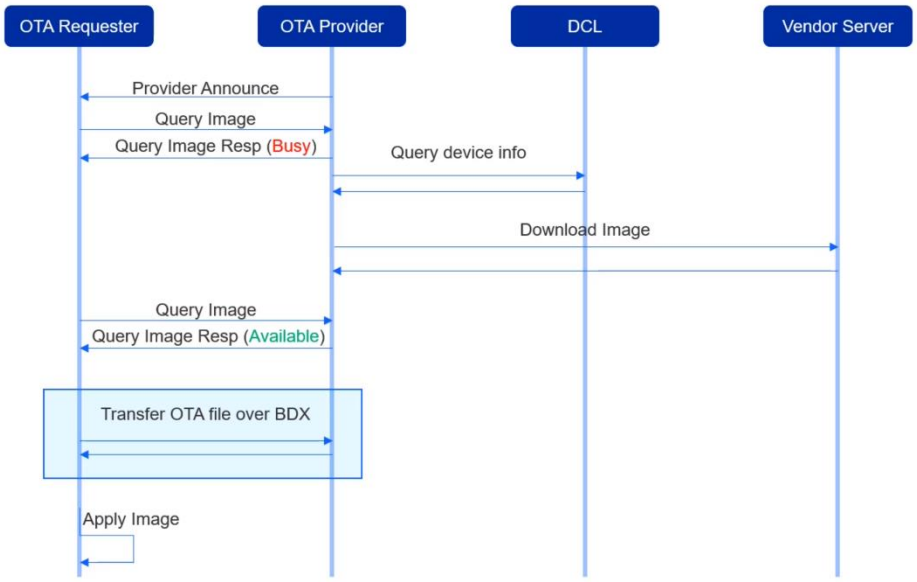
Commissioner issues a challenge to the device to prove it possesses the associated Private Key

Distributed Compliance Ledger

- **DCL**
  - Distributed database of all certified products
    - Certification status
    - Product name / description / firmware URL
    - Product certificates
- **Read from DCL is public**
- **Write to DCL is restricted**
  - CSA Certification role
  - Test House role
  - Vendor role



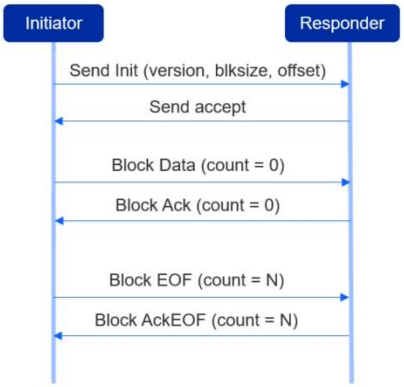
OTA (1/2) - Sequence Flow



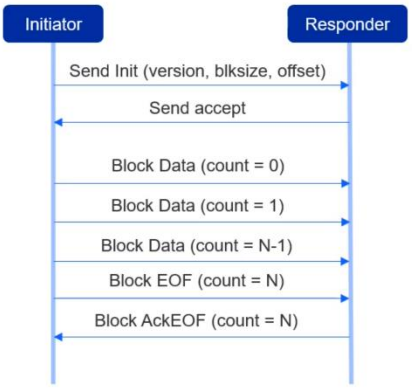
OTA (2/2) – BDX: Bulk Data Exchange Protocol

BDX is a file transfer protocol used in Matter

Synchronous Transfer



Asynchronous Transfer



Summary

- **Matter Overview**
  - Background, vision, architecture, topology, targeted application, schedule
- **Key Features**
  - Fabric and Multi-admin
  - Commissioning
  - Data model / Interaction model / System model
  - Security
  - Device attestation
  - DCL
  - OTA

Thank you!

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